



An Initiative of the Jewish Community Foundation

LETTER OF LEGACY INTENT

I/We want to help ensure the continuity of _____ and provide for future generations. Therefore, I/We have made a provision in our will or estate plan to leave a legacy for _____ through the Jewish Community Foundation of Greater Hartford, Inc.

This letter of intent represents my/our commitment to leave a legacy for _____. It does not constitute a legacy obligation and may be altered by me/us at any time.

Name: _____

Address: _____

Telephone: _____ Fax: _____ Email: _____

Signature: _____ Date: _____

OPTIONAL

It is my/our intent to leave a legacy through my/our:

- Will Retirement Plan Assets Life Insurance Policy Living Trust
- Charitable Gift Annuity Charitable Remainder Trust Other _____

It is my/our intention to update our estate plan at the next available opportunity, with the following provisions:

- Provide a gift of ____ percent of the estate.
- Provide a gift of a specific dollar amount (\$_____ if known) to be specified in the estate plan.

I/We plan to designate my/our gift to support the following:

You may mention and/or print my (our) name where it may serve as an encouragement to others to make a similar commitment. If yes, please initial here: _____

Thank you for helping to secure a bright future for the Jewish community.